

Dear Villager

#### HOMES FOR LOCAL PEOPLE

The lack of suitable homes in rural villages is having an adverse effect on the viability and sustainability of rural life. The young, the old and families may be unsuitably housed or have to move away from their communities to find affordable, intermediate or open market accommodation to meet their needs.

In order to find out the true extent of this problem in the Parish, Midlands Rural Housing is undertaking an <u>independent</u> Housing Needs Survey of Brinklow to identify whether or not the housing needs of local people are being met. <u>The survey is being carried out at the request of Rugby Borough Council and the Parish Council.</u>

In this respect it would be helpful if you could spend a few moments completing the attached form, either to indicate a housing need or to pass comment on village life and housing. This will enable us to provide a profile of local housing needs, together with a general picture of the current housing situation. The housing needs information will help to inform decisions made on potential future affordable, intermediate and open market provision for those with a local connection to the Parish.

Housing Needs Surveys must take place every 5 years so a survey of Brinklow is overdue. Villagers may well be aware that the 2008 survey found a local housing need and a site was investigated but nothing was ever developed. It should be noted that this is a brand new survey and there are no development sites in mind. In fact, even if a housing need for local people is found by this survey, then the previous site that was pursued will not be considered for development.

<u>All the information you give will be treated in the strictest confidence</u>, and individual replies will not be seen by the Parish Council, Rugby Borough Council or any other organisation.

## <u>Please complete and return the form in the freepost envelope addressed to</u> <u>Midlands Rural Housing by 30<sup>th</sup> November 2014</u>

EVEN IF YOU DO NOT CONSIDER YOURSELF TO BE IN HOUSING NEED, IT WOULD BE HELPFUL IF YOU COULD COMPLETE THE FIRST FIVE QUESTIONS OF THE SURVEY FORM SO THAT <u>YOUR</u> VIEWS ON <u>YOUR</u> PARISH AND ITS CURRENT AND FUTURE HOUSING CAN BE RECORDED

If you require an additional survey form for someone in your household, or if you know someone who has left the Parish and would like to return, please contact Midlands Rural Housing on 01530 278 080.

Thank you for your help with this survey.

Yours sincerely

Richard

Richard Mugglestone Midlands Rural Housing A 'Frequently Asked Questions' sheet can be found in the questionnaire form to help answer any queries relating to 'local needs housing' being investigated by this survey

#### FREQUENTLY ASKED QUESTIONS

#### WHERE WOULD ANY HOMES BE BUILT?

The Housing Needs Survey will provide details of local housing needs (affordable, intermediate and open market) for people with a strong local connection. This information will be used to either inform affordable housing development that will form part of any potential future open market housing development (to ensure the affordable element is for local people); inform a planning decision for a potential exception site development; or help to positively influence the planned provision of any future open market development to ensure it meets local needs.

The Government has developed an exception site policy to help rural communities meet local affordable housing needs which is part of Local Authority's Local Plan policies. Exception sites are sites adjoining the settlement boundary of a village (village envelope) or within villages with no settlement boundaries where residential development is permitted as an exception to normal planning policy.

Because an exception site is located on land which cannot be released for open market development it does not have as high a land value, thus making it viable to deliver affordable housing.

Sites within the settlement boundary can provide affordable housing as part of a market housing development. In Rugby Borough this is possible in the larger rural settlements and any affordable housing would be restricted to people with a local connection to the Parish.

#### WHAT IS AFFORDABLE HOUSING AND WHO IS IT FOR?

Housing that can either be rented or part bought for less money than it would cost on the open market. Affordable housing is only available for households whose incomes are not sufficient to be able to buy or rent a home on the open market (these households are known as eligible households). It is, of course, important that affordable housing is provided at a price which eligible households can afford and this is determined with regard to local incomes and local house prices.

**Social rented** housing is owned and managed by local authorities and Registered Providers (Housing Associations). **Intermediate housing** is housing at prices and rents above those of social rent but below open market price/rent.

Affordable rural homes also have to remain affordable for future eligible households (in perpetuity). If the affordable homes that <u>may</u> result from this survey (if a proven need is identified and the Local Authority, Parish Council and Housing Association agree to work together to meet the need) were built on an exception site (see below) they could not be bought outright and would have to remain as affordable homes for local people in perpetuity.

Permission to develop an exception site (a small site on the edge of the village that will only contain affordable homes for local people based on the need found in a Housing Needs Survey - usually 4-12 units, depending upon the village size) will usually only be granted if;

- The need for affordable housing is established by the Council. Planning permission for rural exception sites can only be granted if there is clear evidence of local affordable housing needs (e.g. if a local housing need is found via a Housing Needs Survey).
- All housing developed on exception sites must be affordable housing for local people and remain so in perpetuity. A legal agreement, known as a section 106 agreement must be entered into to ensure this.





### WHAT IS A SECTION 106 AGREEMENT AND THE LOCAL CONNECTION ALLOCATION POLICY?

A Section 106 agreement (\$106) is a list of planning conditions that must be fulfilled by someone wishing to develop anywhere. For example, a contribution towards local roads so that increased traffic flow can be supported, or a contribution towards open space provision.

For rural affordable housing schemes on exception sites the s106 will include clauses to ensure that homes will remain affordable to meet future local households' needs. Importantly, it will contain a local connection policy to ensure that they will be let to local people who are also on the Council's housing register.

The local connection policy consists of lettings criteria which follow the following pattern;



A property would usually be let to a household currently living in the Parish who need an affordable home. Such a household would:



- have lived in the parish for a minimum period of time (in Rugby Borough this is 5 years).
- have previously lived in the Parish (for 5 years or more within the previous 20), but who have had to move away because they couldn't afford accommodation in the Parish.
- be required to live close to another person who satisfies the above criteria and is in essential need of frequent attention and/or care due to age, ill-health and/or infirmity.
- have an essential functional need to live close to their work in the Parish.

The Council and Parish Council would work in partnership to publicise any affordable homes which become available to let or part own. This is to ensure that local people in need of an affordable home come forward to be considered for a property.

In the rare event that a property cannot be let to someone who either lives locally or who has a strong local connection, a cascade mechanism is put in place to ensure that an affordable property is not left empty. This opens up the letting of affordable homes to people who live outside the parish boundaries and enables people in need of an affordable home who live in neighbouring parishes to be considered before other people in the local authority area.

This local connection policy means that affordable housing in rural areas differs to affordable housing which is built as part of private developments in urban areas where such letting restrictions for local people are usually not applied.

IF YOU HAVE ANY QUESTIONS RELATING TO HOUSING OR THE HOUSING NEEDS SURVEY PLEASE CONTACT RICHARD MUGGLESTONE AT MIDLANDS RURAL HOUSING ON 01530 278 080 / enquiries@midlandsrural.org.uk / www.midlandsrural.org.uk





### HOUSING NEEDS SURVEY OF BRINKLOW

Q1 - DETAILS OF RESPON	IDENT								
Please give the number people in your househor including you, that fall of these age categorie	old, l into each	Child (0-16 years of	ld)		(	oung Ac 17-24 ye	ears old)		
(please enter a number in each box)		(25-64 years old)				65 years	old +)		
Which category best describes your household			One person household / Couple / Two parent family /						
	lease circle)	Lone parent f	amily	/ Other (	please s	specify).	• • • • • • • • • • • • • • • • • • • •	••••••	
Q2 - Housing Circumsty	ANCES								
What is your current housing situation?	Private rer Rented Co	uncil house		Owner of Housing .	Associat Assoc. s	tion ren shared o	ting wnership	_	
(please tick)	Living with	ase specify)		Accomm	odation	tied to	employm	ient 🔲	
Do you live in:	House 🚨	Bungalow (	¬ ,	-lat/apart	mont [		obile hon		
•		•		•					
(please tick) How long have you	Number of	bedrooms:	1 🗆	2 🗆	3 🗆	4		5+ 🗖	
lived in the Parish?	0-1 year		1-2	years		3-	-5 years		
(please tick)	5-10 yeai	rs 🗆	10-	15 years			5 years +		
Into what tenure do you expect your next home move to be?	ł	ne ownership* et / private re xpected	nted*		Share	dable / s d owner ement he	-	ted* 🗖	
(please tick)	i	ase specify)						_	
When do you anticipate your next home move will be? (please tick)	0-1 year 5-10 year	rs 🗆		years 15 years	<u> </u>		5 years 5 years +		
* See back page for tenure definitions									
Q3 - LIFE IN THE PARISH	1 di	1- ul t - 12 -			\/E6				
Do you feel that the Parish		ole place to live			YES	NO	DON'T		
, at isines		nced population e of community			YES YES	NO NO	DON'T DON'T		
(please circle)		ble range of ho			YES	NO	DON T		
Do you feel that the		dequate housin			YES	NO	DON'T		
Parish suffers from		t sort?	•						
		cilities? (e.g. s				NO	DON'T	1	
(please circle)	If YES, in w	hat way?	•						
Q4 - LOCAL HOUSING									
Do you know of anyone years through lack of su	who has had uitable or af	d to leave the I fordable housir	Parish ing?	in the last (please o		YES	5 1	NO	
If YES, how many peopl							·····		
If the people referre please ask them to o									
Would you be in favour affordable homes for re LOCAL people?						YES	NO	DON'T KNOW	

#### Q5 - SUPPORT OPTIONS

There are a number of support options available that may help you to carry courrent home independently for years to come. These are set out below; if you we Borough Council to provide more information on any of them please tick the relevance.	vould like Rugby
Assistive technology (e.g. lifeline systems so you can get help in an emergency)	
Grants and loans to help you get your property adapted to meet your needs	
Assistance with home repairs	

#### PLEASE COMPLETE QUESTIONS 6 - 14 IF ANY OF THE FOLLOWING APPLY:

- YOU ARE IN NEED OF LOCAL HOUSING OF ANY TYPE
- SOMEONE IN YOUR HOUSEHOLD NEEDS, OR IS LIKELY TO NEED, LOCAL HOUSING WITHIN THE VILLAGE
- YOU HAVE A STRONG LOCAL CONNECTION TO THE VILLAGE AND REQUIRE HOUSING WITHIN IT (THIS INCLUDES THOSE WHO NO LONGER LIVE IN THE VILLAGE)

#### THE HOMES THAT MAY RESULT FROM THIS SURVEY COULD INCLUDE:

- AFFORDABLE / SOCIAL RENTED HOMES
- AFFORDABLE SHARED OWNERSHIP HOMES
- OPEN MARKET / PRIVATE SALE HOMES
- OPEN MARKET / PRIVATE RENT HOMES

### IF THE ABOVE DOES NOT APPLY TO YOU THEN PLEASE COMPLETE QUESTION 14 AND RETURN THE FORM IN THE FREEPOST ENVELOPE PROVIDED.

#### **Q6 - DETAILS OF PERSON REQUIRING HOUSING**

Name	Mr/Mrs/Miss/Ms		Date of birth		
Address			<u> </u>		
Telephone numbers	Home:	Work:		·	
When will you require alternative accommodation? (please tick)	Immediately 🗖 Within the	e next 2 yea	rs 🔲 2 - 5	years [	ם
How long do you think you will need this accommodation	0-1 year 🔲 1-2	years $\Box$	3-5 y	ears	
for? (please tick)	5-10 years 🔲 10-1	5 years □	15 ye	ears +	
What is your	Owner occupier-mortgage	Owner occu	pier-no mortgag	 ge	
current housing			ociation renting	~	
situation?	=	•	oc. shared owne		
		_	ition tied to em	•	
(please tick)	Other (please specify)		•	,,	
Do you live in:	House □ Bungalow □ Fla	t/apartmen	t 🗆 Mobile	home 🗆	<u>"</u> —
	Other (please specify)				
(please tick)	Number of bedrooms: 1 □	2 🗖 3	80 40	5+ 🗀	
Q7 - HOUSING NEED					
Please indicate why you feel you will need alternative	Need larger accommodation Need independent accommodation Need to be closer to employment	□ Nee	ed smaller accor ed first home ed to change ter		
accommodation	Need to be closer to carer/depend	ent 🗆 Nee	ed cheaper home	e	
	Need to move to sheltered housing		ed to avoid hara		
(please tick all	Need to change for physical reason	ns 🗆 Nee	ed security of te	enancy	
boxes that apply)	Other			······	
ADDITIONAL COMMENTS				<u> </u>	
				midiands—housi	2

Affordable / social rented housing * Retirement hou	Q8 - LOCAL CONNECTION	)N									
Have permanent work in the parish   (if so, for	Do you:	Currently l	ive in th	ne parish	ı		-				
Have immediate family in the parish   (if so, for		1	•								
Have another strong connection to the parish (please specify)		1			•		•			• •	
Per Amily Details (if they would live with you)  Title Surname First name Relationship to you Date of Birth  Q10 - Special Requirements Please state if there are any specific housing needs (e.g. mobility / disability requirements including sensory, learning disabilities)  Q11 - Housing Requirements including sensory, learning disabilities)  Q11 - Housing Requirements including sensory, learning disabilities)  Q11 - Housing Requirements suitable type of housing for you?  Affordable / social rented housing *  Affordable Shared Ownership housing *  Retirement housing *  Retirement housing *  Retirement housing *  Bungalow Flat  Affordable Shared Ownership house Bungalow Flat    Ded	Adams At J. B			•	•		•			•	
Title		Have anoth	ner stroi	ng conne	ection	to the	parish	(plea:	se specify	/) 	
Q10 - SPECIAL REQUIREMENTS  Please state if there are any specific housing needs (e.g. mobility / disability requirements including sensory, learning disabilities)  Q11 - HOUSING REQUIREMENTS  What would be the most suitable type of housing o			LIVE WI		_						
Please state if there are any specific housing needs (e.g. mobility / disability requirements including sensory, learning disabilities)  Q11 - Housing Requirements What would be the most suitable type of housing for you?  Affordable / social rented	Title Surn	name		First na	me	-	Relatio	nship	to you	Date of E	3irth
Please state if there are any specific housing needs (e.g. mobility / disability requirements including sensory, learning disabilities)  Q11 - Housing Requirements What would be the most suitable type of housing for you?  Affordable / social rented											
Please state if there are any specific housing needs (e.g. mobility / disability requirements including sensory, learning disabilities)  Q11 - Housing Requirements What would be the most suitable type of housing for you?  Affordable / social rented					<del></del> -	_					
Please state if there are any specific housing needs (e.g. mobility / disability requirements including sensory, learning disabilities)  Q11 - Housing Requirements What would be the most suitable type of housing for you?  Affordable / social rented housing *  Retirement housing *  Flat  Affordable Shared Ownership to housing *  Retirement housing *											-
housing needs (e.g. mobility / disability requirements including sensory, learning disabilities)  Q11 - Housing Requirements What would be the most suitable type of housing for you?  Affordable / social rented housing *  Affordable / social rented housing *  Affordable Shared Ownership housing *  (please tick)  What type/size of accommodation would be suitable?  (please tick all boxes that apply)  Q12 - FINANCIAL INFORMATION (THIS INFORMATION ENSURES THAT THE HOUSING IS SUITABLE/AFFORDABLE)  What is the basic annual household income (pre tax)?  (please tick all boxes that apply)  (please tick all boxes that apply)  Salary  Means tested benefits  (please tick all boxes that apply)  Affordable Shared Ownership for private rented housing *  Affordable Shared Ownership for private rented housing *  Affordable Shared Ownership (pre tax)?  Affordable Shared Ownership for private rented housing *  Affordable Shared Ownership on the sale housing *  Affordable Shared Ownership is property for private rented housing *  Open market / private rented housing *  Affordable Shared Ownership is property for private rented housing *  Affordable Shared Ownership is property for private rented housing *  Open market / private rented housing *  Affordable Shared Ownership is private rented housing *  Open market / private rented housing shat is he maximum amount that you ould afford?	Q10 - SPECIAL REQUIRE	MENTS	- <u>-</u>								
(e.g. mobility / disability requirements including sensory, learning disabilities)  Q11 - Housing Requirements What would be the most suitable type of housing for you?  Affordable / social rented housing *  Affordable Shared Ownership housing *  Affordable Shared Ownership housing *  Retirement housing *  Affordable Shared Ownership housing *  Retirement housing *  Retirement housing *  Retirement housing *  Affordable Shared Ownership housing *  Affordable Shared Ownership housing *  Retirement housing *  Affordable Shared Ownership housing *  Affordable Shared		are any spec	ific								
### Comparison of the control of the	-	ilitv reauire	ments								
What would be the most suitable type of housing for you?  Affordable / social rented   Affordable Shared Ownership   Affordable / social rented   Affordable Shared Ownership   housing *  Retirement housing *  House Bungalow Flat   Glasse Had   Glas											
Affordable / social rented housing * Affordable Shared Ownership housing * Affordable / social rented housing * Affordable Shared Ownership housing what is he maximum amount that you ould afford?		EMENTS									
Affordable / social rented   Affordable Shared Ownership   Affordable / housing * Affordable Shared Ownership   Affordable Sha				vate						ate .	
housing * Retirement housing*   House   Bungalow   Flat   Commodation   1 bed             Suitable?   2 bed           Suitable?   2 bed         Suitable?   3 bed         Suitable   4 bed         Suitable   5 bed         Suitable   6 commodation   What is the basic annual   Suitable   6 commodation   What is the basic annual   Suitable   6 commodation   Suitable   6 comm	of housing for you?	-		_				-			
What type/size of accommodation would be suitable?    The description of the description	-										
Accommodation would be suitable?  1 bed	(please tick)	Retirement	housing	g*							
1 bed	What type/size of				House		Bun	galow		Flat	
2 bed	·										
(please tick all boxes that apply)    A bed					_			_			
Savings   Savi	(please tick all				_					<del></del>	
What is the basic annual nousehold income (pre tax)?    E25-£29,999											
fousehold income (pre tax)?  £25-£29,999	Q12 - FINANCIAL INFORM	AATION (THIS I	NFORMA	TION ENSU	IRES TH	AT THE	E HOUSII	NG IS SI	UITABLE/A	FFORDABLE)	)
£50-£59,999			Below	£14,999	9 🗆	£1	15-£19,	999 🗆	£20	-£24,999	
£80-£89,999	household income (pro	e tax)?	£25-	£29,999		£3	30-£39,	999 🗆	£40	-£49,999	
(please tick)  (please tick)  (please tick)  (please tick all boxes that apply)  (please tick all boxes that apply)  (please tick all boxes that apply)  (please tick)  (please tick all boxes that apply)  (please tick)  (please tick			£50-	£59,999		£6	60-£69,	999 🗆	1 £70	-£79,999	
(please tick) f201-£225,000			£80-	£89,999		£9	0-£99,	999 🗆	£100	-£125,000	
How is this income earned?  (please tick all boxes that apply)  What savings do you have?  (please tick)  (plea			£126-	£150,000		£151	I-£175,	000 🗆	£176	-£200,000	
(please tick all boxes that apply)  What savings do you have? (please tick)  (please tick)  Below £1,000		(please tick)	£201-	£225,000		£22	6-£250	,000 □	£2!	51,000 +	
(please tick)  £10-£19,999   £20-£29,999   £30,000 +    f you require Shared Ownership or open market housing what is he maximum amount that you ould afford?  Maximum mortgage (assume 3 x joint income)   £     Equity in existing property   £  Savings   £	How is this income earned? (please tick all boxes that apply)		Salary 🗖			Means tested benefits			nefits 🗆		
f you require Shared Ownership or open market housing what is he maximum amount that you ould afford?  Maximum mortgage (assume 3 x joint income)  Equity in existing property  £  Savings	What savings do you have?		Belo	w £1,000	) 🔲		£1-£4,9	99	□ £5	-£9,999	
ropen market housing what is he maximum amount that you ould afford?  (assume 3 x joint income)  Equity in existing property  £  Savings		(please tick)	£10-	£19,999		£	20-£29	,999	□ £3	0,000 +	
he maximum amount that you ould afford?  Equity in existing property  £  Savings			Maxim	um mort	gage						
ould afford?  Equity in existing property £  Savings £	or open market housing what is the maximum amount that you could afford?										
Savings £						perty		£	****	****	
			Saving	s							
			Other								
(please complete) TOTAL £	•		TOTAL	_							

ADDITIONAL COMMENTS

(please complete)



(please tick all boxes that apply)	(please supply your Local Authority Housing Register number)							
nousing Registers:	Local Authority Housing Register 🔲							
Are you enlisted on Housing Registers?			Yes 🗖	No 🗆				
Q13 - HOUSING REGISTE	R							
(please tick)		£150-159		£160-£169		£170 +		
If you require rented housing (social, market or private) what is the maximum rent you could afford to pay per week?		£120-129		£130-£139		£140-£149		
		£95-£99		£100-£109		£110-£119		
		£80-£84		£85-£89		£90-£94		
		£65-£69		£70-£74		£75-£79		

if you are not enlisted on a housing register we would recommend that you do so.

Please contact Rugby Borough Council on 01788 533 533 or www.rugby.gov.uk

Ethnicity	No. of people in household	Ethnicity	No. of people in household
White		Asian or Asian British	
British		Indian	
Irish		Pakistani	
Any other white background		Bangladeshi	
Mixed		Any other Asian background	
White and Black Caribbean		Black or Black British	
White and Black African		Caribbean	
White and Asian		African	-
Any other Mixed background		Any other Black background	<u> </u>
Chinese		Any other (please write in)	
Chinese			

# THANK YOU FOR TAKING THE TIME TO COMPLETE THIS FORM PLEASE RETURN IT IN THE FREEPOST ENVELOPE PROVIDED BY 30<sup>TH</sup> NOVEMBER

#### \*Additional Information on Property Types and Tenures

Any small scale housing scheme *could* include a mix of property sizes, types and tenures. The following explains the various tenures.

**Open market / private sale housing** is private housing where prices are set according to the open market.

**Open market / private rent** are properties let on assured shorthold tenancies where the level of rent would be set according to the open market.

**Affordable / social rented housing** properties are made available at an affordable rent (up to 80% of market rent) to those who cannot afford to rent or purchase on the open market and are considered to be in housing need by the Local Authority.

**Shared Ownership** is an alternative to renting or full ownership of a home. It is particularly suitable for people who have a regular income and want to buy their own home but cannot currently afford to do so. Shared owners can buy a share of their home and pay a small rent on the remaining share but are not able to buy the property outright when it is in a rural area. If the property is sold, it would be valued and the shared owner would receive their proportion of the sale price. In this way they would benefit/suffer from any increase/decrease in the value of the property, should this occur.

**Retirement housing** is for people over the age of 55 who do not require nursing care but whose day-to-day independent living would benefit from surroundings more capable of adapting to their needs and lifestyle. Retirement housing can be for sale, lease or rent.

Midlands Rural	. Housing,	, Whitwick Business Cer	ntre, Stenson	Roa	ad, Coalville, Leicestershire LE67 4JP
t: 01530 278 080		www.midlandsruralhou			e: midlandsrural@midlandsrural.org.uk



